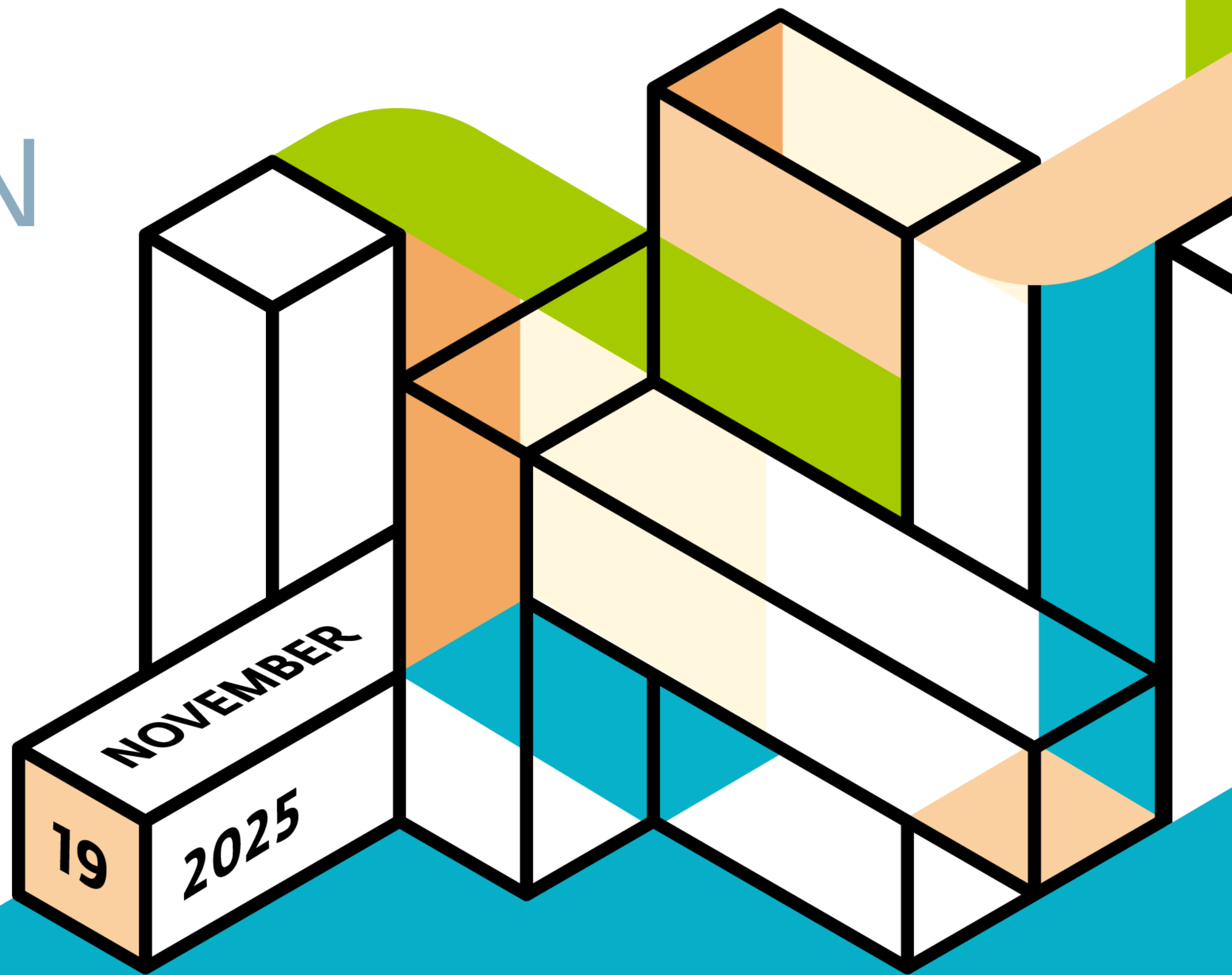


7TH EUROPEAN GYPSUM RECYCLERS FORUM

DoubleTree by Hilton Brussels City



Event materials



Welcome
words





Christoph Dorn

Eurogypsum President

Recycling in the building sector



Recycling in the building sector

Setting the scene



Stephanos Pierides

*FIEC – European Construction
Industry Federation*



Loïc Brocard

Recycling Europe



Moderation:

Annita Papa

Eurogypsum

Coffee break



Gypsum
recycling –
where are we
now?





Xavier Meyer

Eurogypsum's Circular Gypsum
Working Group Leader

European gypsum industry in figures



1.7 billion m²
boards



8.4 million tonnes
of plaster &
other gypsum products



€7.7 billion
Annual
turnover



209
quarries



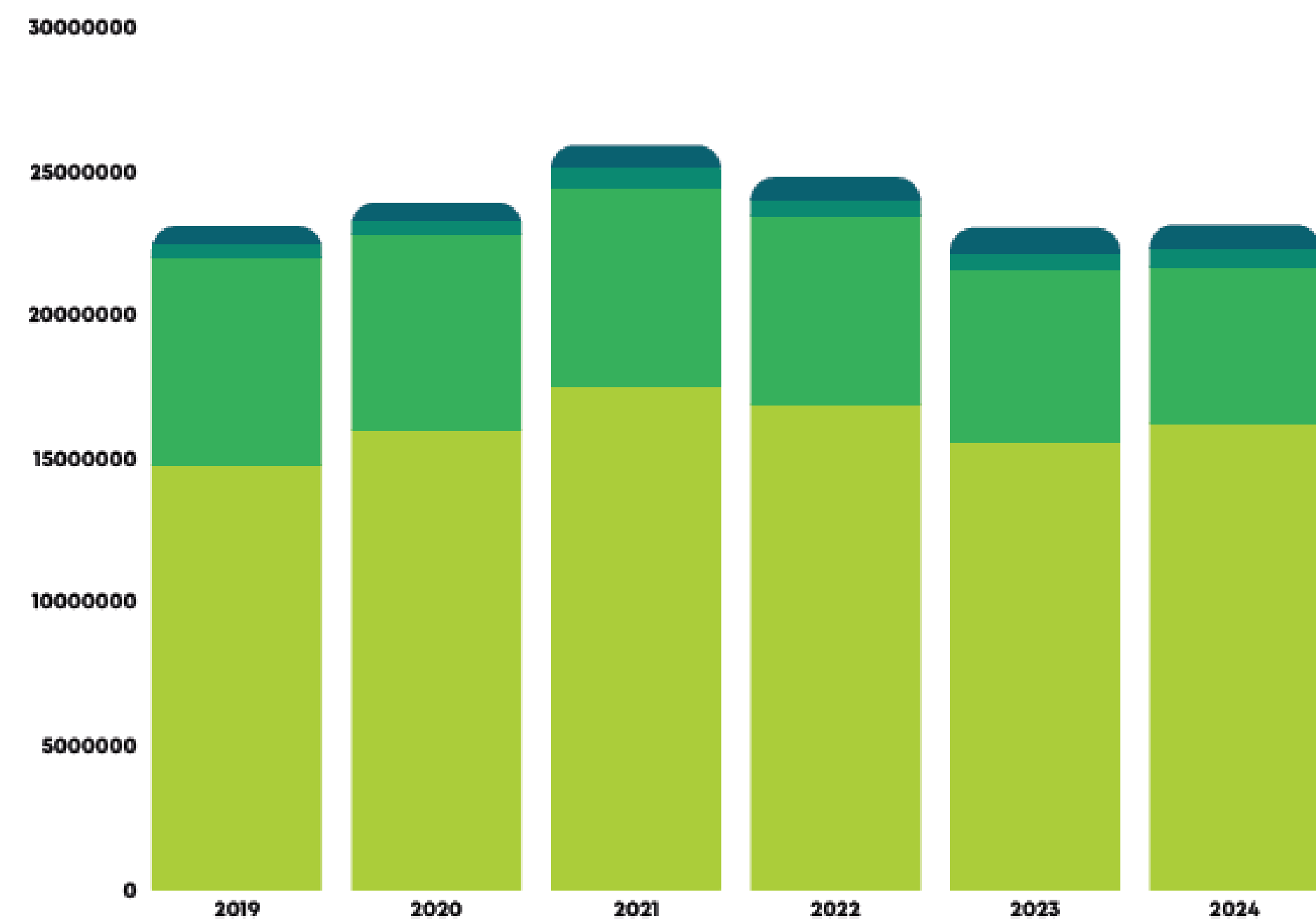
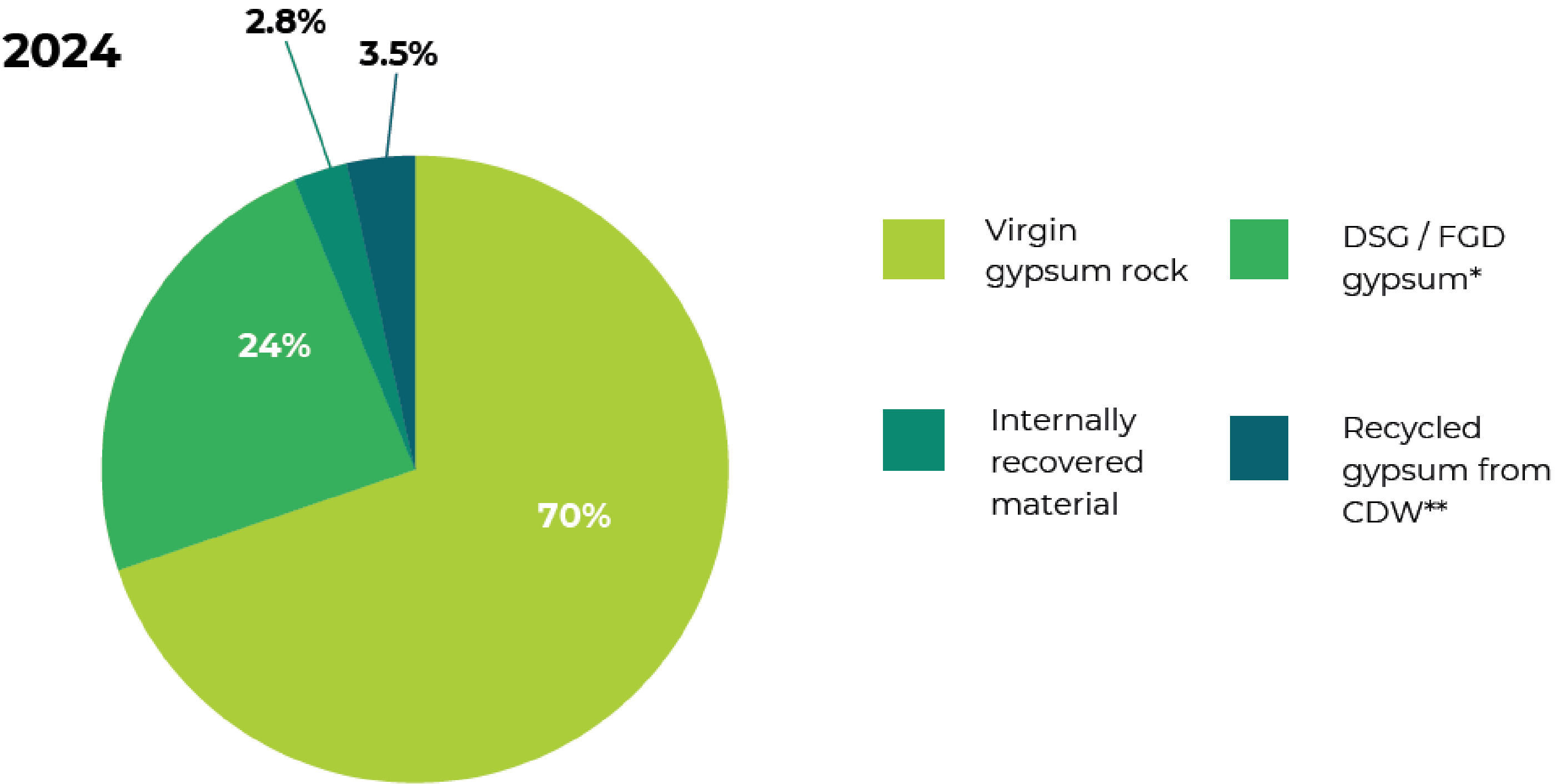
146
factories



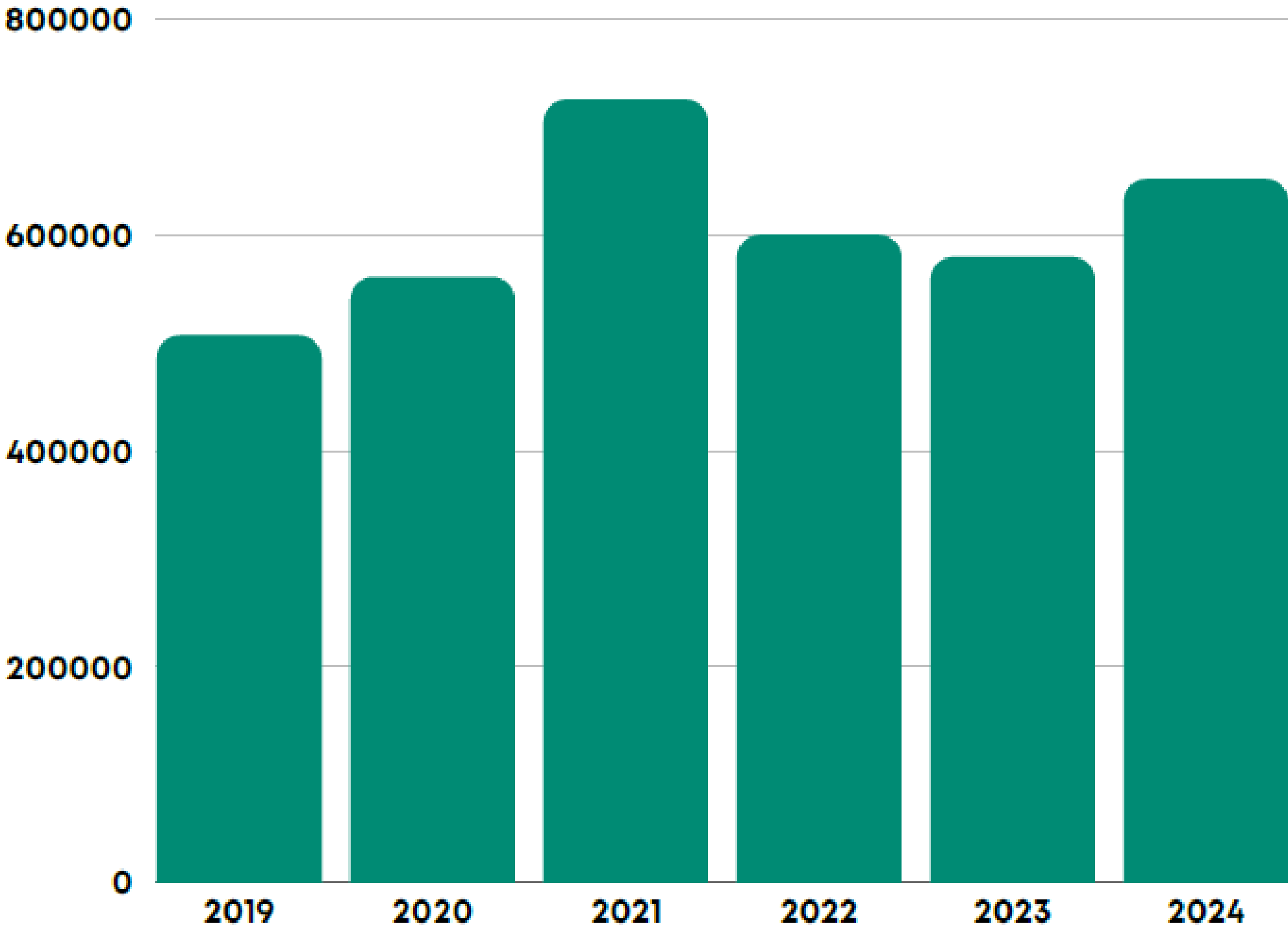
18,600
people
employed

European gypsum industry in figures

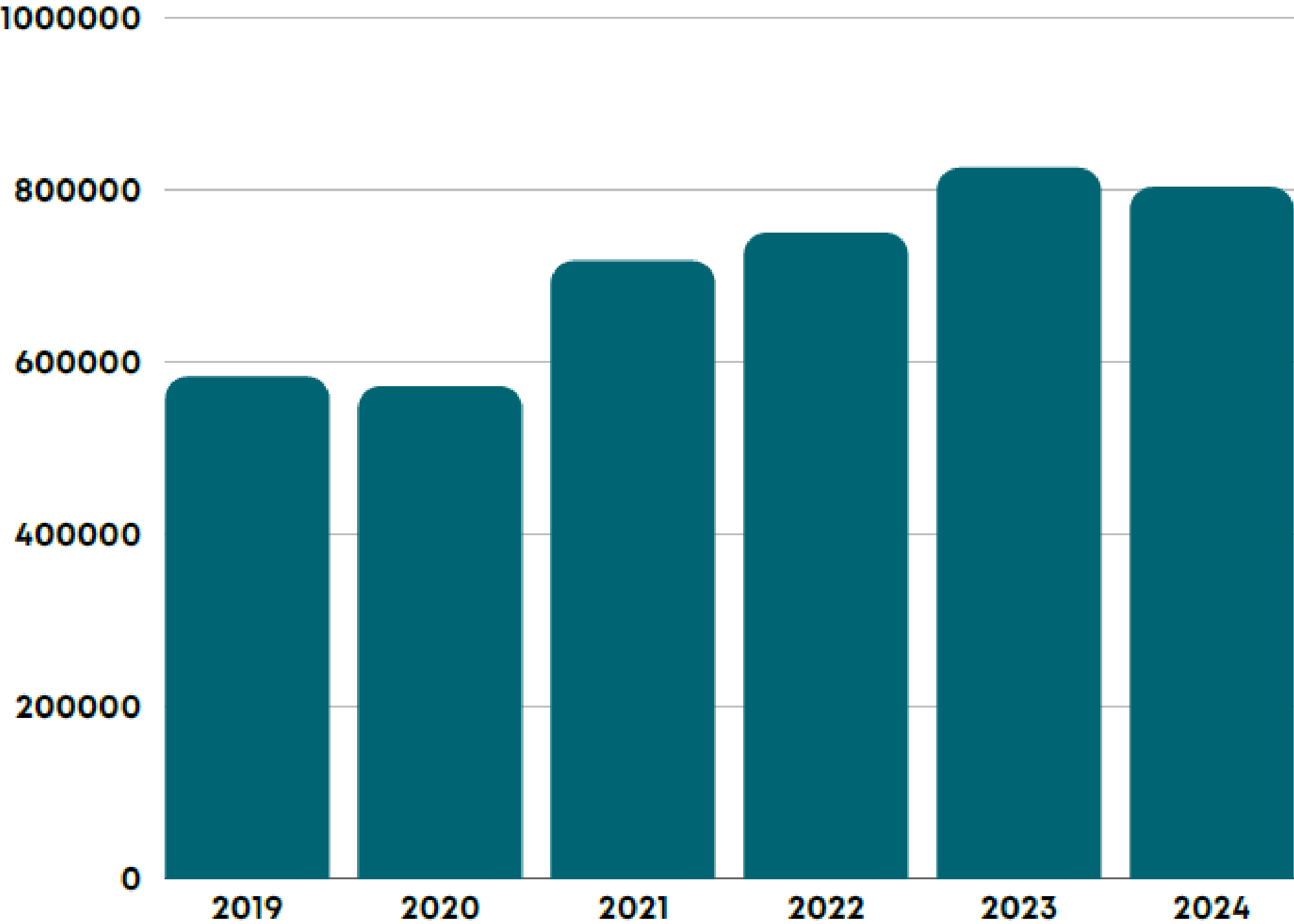
Primary & secondary raw material gypsum
used by the European plaster and plasterboard industry



European gypsum industry in figures



Internally recovered material



Recycled gypsum from CDW**

European gypsum industry in figures

Gypsum Volumes Processed in Europe by the Plaster and Plasterboard Industry 2024

Processed raw materials



Virgin gypsum rock
16,239,760 tonnes



DSG/FGD gypsum*
5,437,448 tonnes



**Recovered gypsum
(total volumes)**
1,454,093 tonnes



**Recycled gypsum from
construction & demolition waste****
802,291 tonnes



**Internally recovered
material*****
651,802 tonnes

*DSG/FGD gypsum: desulphogypsum / gypsum from flue gas desulphurisation of coal power plants
**Gypsum recycled from the construction, renovation or demolition phase, which is used by the gypsum industry
*** Gypsum material which has been recovered internally during the production phase

Survey to actors along the value chain

Mandatory sorting

- ☐ Austria: yes, but logistical challenges
- ☐ Belgium: incentives / higher cost if not. But enforcing mandatory sorting remains a challenge
- ☐ France: gypsum is part of the 7 mandatory flows to be sorted
- ☐ Ireland, Germany, Italy : no

Landfill ban for gypsum waste

- ☐ Austria – as of 2026
- ☐ Belgium
- ☐ France: no ban but higher/lower costs depending on gypsum content + only in monocells
- ☐ Germany: ban on recyclable waste
- ☐ Malta

Asbestos management

- ☐ Austria: limit to be measured is 0.08%
- ☐ Belgium: expertise lacking / defined at company level
- ☐ France: producer's responsibility
- ☐ Germany: comprehensive quality management from the point of origin to acceptance/processing of gypsum waste defined at company level
- ☐ Ireland: managed by specialised contractors
- ☐ Italy: recyclers-defined tests
- ☐ Malta: segregated gypsum (EWC 17 08 02) is inspected upon delivery

EoW status

- ☐ Austria at national level, only in the case of closed loop
- ☐ Belgium – at regional level
- ☐ France, Germany, Italy, Ireland, Malta: No EoW status

Bridging the gap: legislation meets practice



Bridging the gap: legislation meets practice



Rafael Basciano
*FEAD, European Waste
Managers Association*



Loïc Brocard
Recycling Europe



Maarten Hendriks
New West Gypsum Recycling



**Liesbet van
Cauwenberghe**
Tracimat



Iryna Yermakova
Etex / Eurogypsum



Moderation:
Annita Papa
Eurogypsum

Concluding words





Tristan Suffys

Eurogypsum Secretary-General

Thank you!

DoubleTree by Hilton Brussels City

